# How to use this Wizard

The following document will assist you in understanding and navigating the interactive "Start a Business" wizard.



From the Start page you may start a new wizard session, continue an existing wizard, or download and view/print this How to use this Wizard document.

## **Table of Contents**

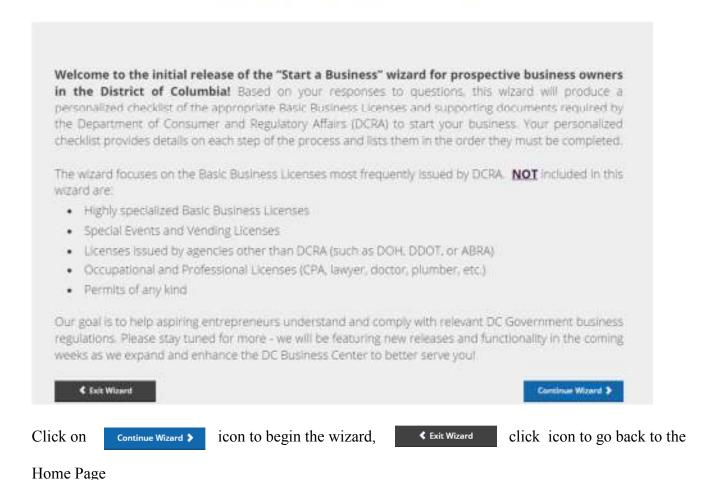
1.	Starting a Wizard	2
2.	Entering Business Activities	9
3.	Enter Business Characteristics	10
4.	Answering Questions	10
5.	Corporate Structure	11
	Reviewing Questions/Answers	
	Personalized Checklist	
	Returning to a Previously Started Wizard	

# 1. Starting a Wizard

This wizard is a dynamic questionnaire that will ask you questions based upon your previous answers. You will be assigned a unique Wizard ID number. This number is required to resume your wizard at a later time.

The wizard does not include a number of licenses that are mentioned under the **NOT** included list.

## Start a Business Wizard



Page | 2





<u>Give Your Wizard a Name</u> — Enter a short name of the business you are starting. This field is optional.

Enter Your Email Address — Enter and confirm a valid email address where your wizard questions and answers or personalized checklist may be sent. This field is optional.

Click the continue icon to advance to the next page. The following message will be displayed:



Write down the eight-digit Wizard ID number that appears on the page. This number uniquely identifies your wizard responses and the resulting personalized checklist. You may interrupt the entry of the wizard at any time. The wizard automatically saves your answers when you move from page to page so that you will not lose any information. When you return to the wizard to resume answering questions or to review your checklist, you must enter the Wizard ID number assigned.

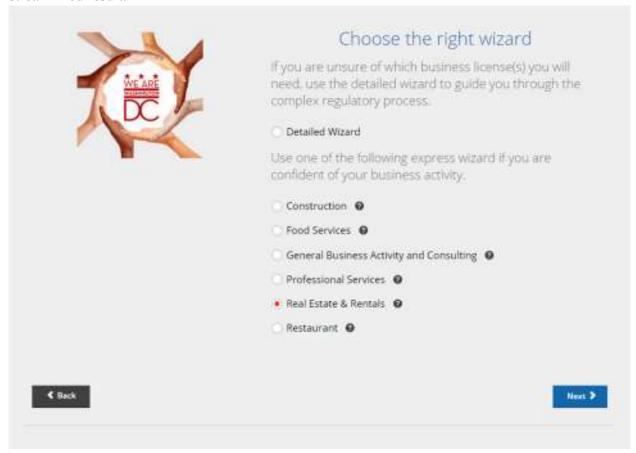
**NOTE**: Your wizard will stay in the system for 90 days before the information is removed. Select the icon or click 'x' to continue.

NOTE: If you provide a valid email address, your Wizard ID number will also be emailed to you. If you choose not to provide an email address; the system will not be able to contact you. A modal will be shown as a warning message. Select "OK" to continue.



## Steps for Express Wizard:

Select any of the 6 Express Wizards Icons from "business activity" section, for a faster and more streamlined result.



Choose Detailed Wizard to run the 'Regular Wizard' which helps the user to answer questions for each wizard step so as to derive a personalized checklist.

The Express Wizard essentially has 3 steps with questions displayed in "checkboxes" or "radio buttons" format in a list view enabling the user to reduce their wizard processing time to derive their personalized checklist much faster than a regular wizard.

**Step 1**: In this example, user will be presented with questions in radio button format when the user chooses to opt **Real Estate & Rentals** express Wizard.

## Start a Business Wizard

Your Wizard ID: 33495060



The progress indicator shows in green which of the four (4) steps you are answering questions for. It may also be used for navigation. If you want to revisit a particular step, simply click on the appropriate step "ball".

Next > This button allows you to move to the next page. Each time you navigate from one page to another, your information is saved.

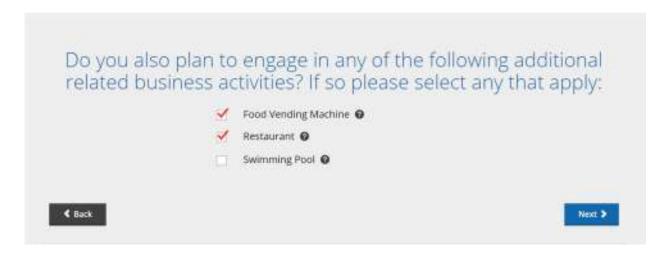
This button allows you to return to the previous page.



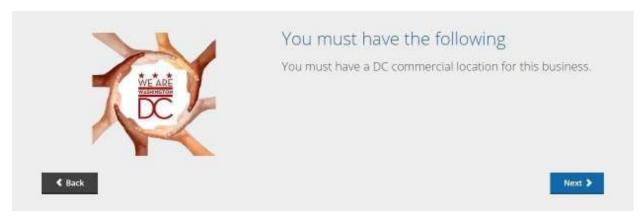
Choosing Real Estate & Rentals will take you to the following screen, where you can choose your business characteristics.

In which busi	ness activity will y	ou engage? (Please	select one):		
	Are you going to operat	te a hotel? O			
	Are you going to operat	te an inn or motel? •			
		e short-term lodging (up to 9 guests : ch breakfast is the only meal served)			
	Are you going to provid or more people? •	e sleeping accommodations including	g meals to five		
	Are you going to provide sleeping accommodations to 3 or more people?				
	Are you going to rent of families?	e you going to rent out your home to accommodate not more than two milies? •			
	Are you going to rent of family? •	ut your house to accommodate not m	nore than one		
	Are you going to rent/le	ase apartments? •			
DC BUSINESS CENTER	Home My DC Business Ce				
ome / Wigneti		START MAINTAIN	START WIZARD LOOKUP		
	Start a Busin	ness Wizard			
You a	Start a Business Wizard You are now executing the Real Estate & Rentals Express Wizard.				
	Your Wizard I ⊕ Re				
•		0			
Step 1 Business Activity	Step 2 Physical Location	Step 3 Corporate Structure	Step 4 Results		

Choose **Inn or Motel** & click **Next** to go to the next page of the wizard >> for the commonly associated license questions where checkboxes with multi-select feature is available.



**Step 2**: You will be presented with recommendation text "You must have a DC commercial location for this business" for Physical Location based on the BBLs (Basic Business License) detected by the system to be included in your personalized checklist.



**Step 3**: You can select the applicable answer options for questions related to "Corporate Structure" based on which the relevant checklist item is derived for "Corporate Structure" and displayed.



**Step 4**. You will be presented with wizard completion message per below screenshot. Click on the icon button to view your personalized checklist information.

# Congratulations! You have completed the BBL wizard.

30

Based on the information you provided, a personalized checklist of the appropriate BBLs and supporting documents required by the Department of Consumer and Regulatory Affairs (DCRA) to start your business was created and is shown on the following page. Your personalized checklist provides details on each step of the process and lists them in the order they must be completed.

Please note that the checklist is also available in PDF format. Select the "Download and Print" option to open your PDF checklist. This PDF can be saved to a local drive and/or printed on a local printer. Select "Email" to send the PDF to yourself and/or others.

ОК

# 2. Entering Business Activities

Will you be	doing any of the following activities?
	Beauty & Health ②
P	Charitable Services
1000	Employment Services ②
1000	Entertainment & Recreation 0
✓	Food & Beverage ②
	Funeral Services ②
	Gasoline, Solid Waste & Hazardous Materials ②
	Home Improvement and Security 0
	Laundry Services
	Motorized Vehicles, Parking and Towing ②
	Moving & Storage
	Real Estate & Rentals ②
	Retail Sales, Consulting, and Other Services ②
	Used Goods Dealing & Sales

Pages with check boxes allow you to select one or more items from a list. In this example, a user is selecting the business category "Food & Beverage".

The icon provides an overall definition of the associated business activity. This may prove helpful in choosing the appropriate category or categories for your business. For example, selecting icon next to the "Food & Beverage" category will display the following information:

The Food & Beverage category includes: restaurants; catering services; bakeries; delicatessens, grocery stores, on-site preparation and sale of food and/or beverages for consumption off-site; sale of pre-packaged foods/beverages; sale of food products from a vending machine; and sale of raw foods (i.e., uncooked meats, dairy, produce, etc.).

To exit this information box, click on the X in the upper right hand corner or simply click somewhere else on the page outside of the box.

## 3. Enter Business Characteristics

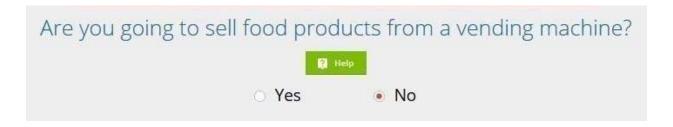
For each business activity selected from the previous list, you must choose one or more business characteristics that apply to your business. Continuing our example, Smith Family Restaurant would fall in the "Food Sales" characteristic.



# 4. Answering Questions



For example, while answering questions about Smith Family Restaurant, you are asked the question "Are you going to sell food products from a vending machine?" Your answer to this question may require you to obtain another business license in addition to a restaurant license.



## **Question Help**

As you move through the wizard, you will see the control icon below each question. Click this icon to display context sensitive help related to the question.



To exit this help message, click on the X in the upper right hand corner or simply click somewhere else on the page outside of the box.

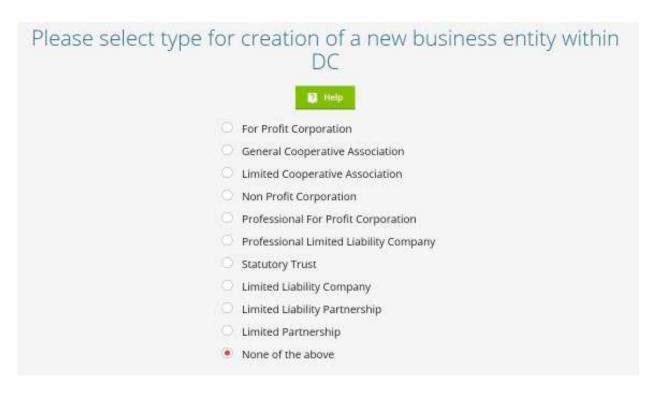
# 5. Corporate Structure

You provide information of your business and how it is incorporated that will help the wizard provide you with the correct checklist item for "Corporation Structure" type required for your business activity.



Select the answers via radio button options presented for questions related to "Corporate Structure" per below screenshots. You will be able to perform a single select for pages with radio buttons options based on which a checklist item is derived.







# 6. Reviewing Questions/Answers

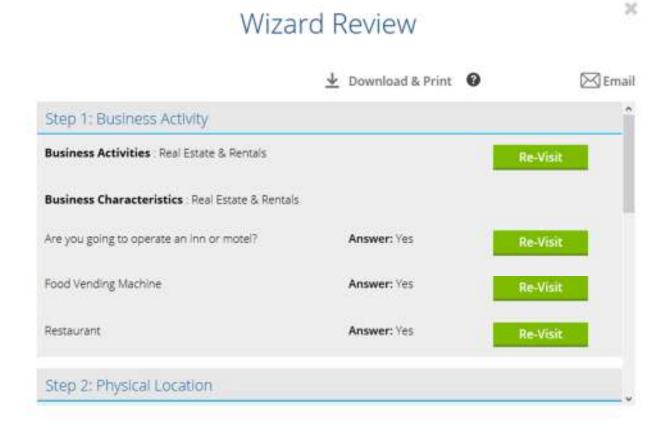
As you progress through the wizard, you will see the Review icon on the page.

# Start a Business Wizard: Smith Family Restaurant

Your Wizard ID: 24376546



Click this icon to review the questions and answers you have provided thus far as you move through the wizard. This information may be downloaded as a PDF document for printing or storage on your local computer. You can also email the information to any valid email address

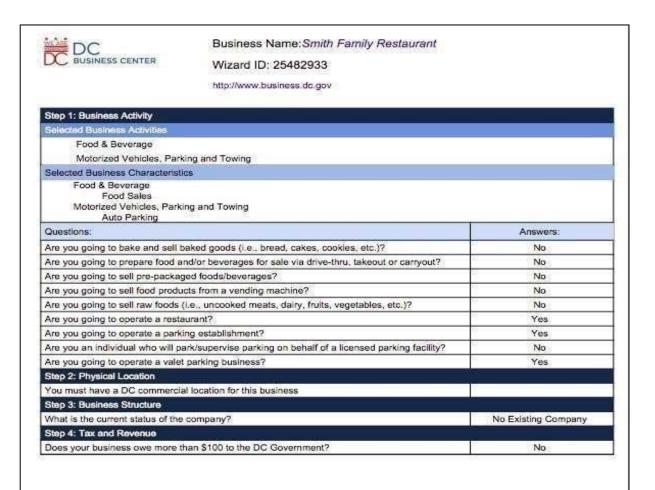


Download & Print To download, view, and print these questions/answers, you will need Adobe Acrobat Reader. If this software is not already loaded on your device, click the icon for information on how to obtain this free Reader. You can also email the information to any valid email address by clicking on the icon.

To exit this review, click on the X in the upper right hand corner or simply click somewhere else on the page outside of the box.

If you want to re-visit a particular question, perhaps to change your answer, just click on the icon. This will reposition the wizard to the selected question. This feature allows you to "jump" from question to question throughout the wizard.

## Sample PDF version of questions and answers:

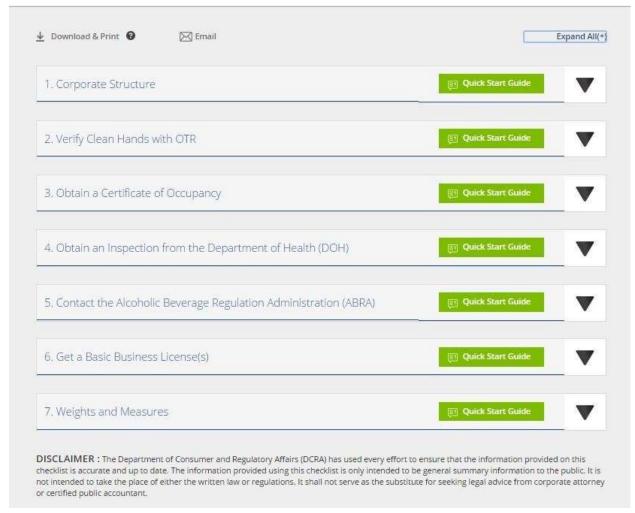


DISCLAIMER: The Department of Consumer and Regulatory Affairs (DCRA) has used every effort to ensure that the information provided on this checklist is accurate and up to date. The information provided using this checklist is only intended to be general summary information to the public. It is not intended to take the place of either the written law or regulations. It shall not serve as the substitute for seeking legal advice from corporate attorney or certified public accountant.

Page 1 of 1

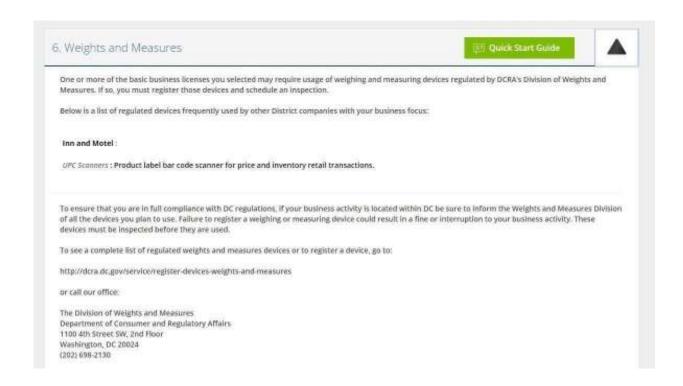
# 7. Personalized Checklist

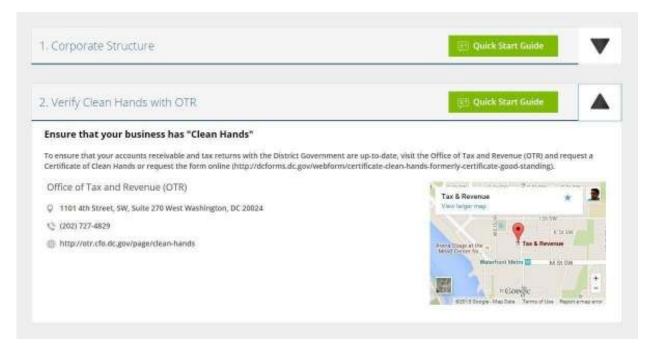
Once you have completed all the questions asked by the wizard, you will be presented with a results page, showing your personalized checklist of items to be accomplished in the order as mentioned.



To close the "expanded" view of a step, click on the icon.

To expand all items on your check list, click on the "Expand All" link. To Collapse all items, click on the link "Collapse All





The "expanded" view will provide specific information related to this step in the process of setting up your business. The information includes the street address (with map), phone number, and web address of the applicable agency involved.

Weights and Measures devices registration is mandatory for all BBLs.

You can also email the checklist to any valid email address by clicking on the Sample PDF version of personalized checklist:

A Quick Start Guide, associated with each step, provides additional detail. Select the Quick Start Guide icon to see the guide. An example is shown below:



Use the back arrow of your internet browser to return to the wizard results page.

Your personalized checklist may be downloaded as a PDF document for printing or storage on your local computer by clicking on the Pownload & Print oicon.



Checklist for Business: Smith Family Restaurant

Wizard ID: 25482933 http://www.business.dc.gov

The following checklist items must be accomplished in the order they are listed.

#### Selected Business Activities

Food & Beverage

Motorized Vehicles, Parking and Towing

#### Selected Business Characteristics

Food & Beverage

Food Sales

Motorized Vehicles, Parking and Towing

Auto Parking

#### 1. Create a Business Structure

Form a Business in the District

DCRA - Corporations Division - Division of Department of Consumer and Regulatory Affairs (DCRA)

1100 4th Street SW, Washington DC 20024

(202) 442-4400

http://dcra.dc.gov/service/corporate-registration

Contact the Department of Consumer and Regulatory Affairs' (DCRA) Corporate Division to establish your new business structure. DCRA is ready to help you form your new Corporation, LLC, Limited Liability Partnership, or other business type either in person or

#### 2. Register Your Business with the Office of Tax and Revenue (OTR)

Complete Form FR-500

Office of Tax and Revenue (OTR) - Division of Office of Tax and Revenue 9 1101 4th Street, SW, Suite 270 West Washington, DC 20024

(202) 727-4829

http://otr.cfo.dc.gov/

Complete Form FR-500 at the Office of Tax and Revenue or on their website (https://www.taxpayerservicecenter.com/fr500/). Not-For-Profit businesses must also complete form FR-164. This paperwork must accompany your application for a Basic Business License (BBL) at DCRA.

#### 3. Verify Clean Hands with OTR

Ensure That Your Business Has "Clean Hands"

Office of Tax and Revenue (OTR) - Division of Office of Tax and Revenue

- 1101 4th Street, SW, Suite 270 West Washington, DC 20024
- (202) 727-4829
- http://otr.cfo.dc.gov/page/clean-hands

To ensure that your accounts receivable and tax returns with the District Government are up-to-date, visit the Office of Tax and Revenue (OTR) and request a Certificate of Clean Hands or request the form online (http://dcforms.dc.gov/webform/certificateclean-hands-formerly-certificate-good-standing).

#### 4. Obtain a Certificate of Occupancy

# 8. Returning to a Previously Started Wizard

Once you have completed your wizard – or if you left the wizard without completing all the questions – you may return at any time.



To review or complete a wizard click the prompted to enter your personal Wizard ID number.

CONTINUE WIZARD icon on the Start page and you will be



Enter your number and click the continue icon to resume the wizard.